4a all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or the Transaction Documents or, to the extent funded out of any New Shareholder Injection (the **Acquisition Costs1**).

4b all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or the Transaction Documents or, to the extent funded out of any New Shareholder Injection (the ***Acquisition Costs2***) the.

4c all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection (the "***Acquisition Costs3***").

4c all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection (the “***Acquisition Costs4***”).

4d all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection (the "Acquisition Costs5").

4d all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection (the “Acquisition Costs6”).

4e all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection (the *Acquisition Costs7*).

4f all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection (the "**Acquisition Costs8**").

4f all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection (the “**Acquisition Costs9**”).

4g Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition or any Permitted Acquisition (the "*Acquisition Costs10*").

4g Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition or any Permitted Acquisition (the “*Acquisition Costs11*”).

4h Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the **Permitted Acquisition1**.

4i(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the "**Permitted Acquisition2**".

4i(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the “**Permitted Acquisition3**”.

4j Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the ***Permitted Acquisition4***.

4k Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the "***Permitted Acquisition5***".

4k Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the “***Permitted Acquisition6***”.

4l(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the "Permitted Acquisition7".

4l(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the “Permitted Acquisition8”.

4m(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the "*Permitted Acquisition9*".

4m(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the “*Permitted Acquisition10*”.

4n Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, the *Permitted Acquisition11*.

5a all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or (a **Acquisition** **Costs12**) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

5b all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (a ***Acquisition*** ***Costs13***) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

5c(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (a" ***Acquisition*** ***Costs14***") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

5c(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (a“***Acquisition*** ***Costs15***”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

5d(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (a "Acquisition Costs16") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

5d(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (a “Acquisition Costs17”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

5e all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (a *Acquisition Costs18*) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

5f(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (a "**Acquisition Costs19**") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

5f(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (a “**Acquisition Costs20**”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

5g(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (a "*Acquisition Costs21*"), any Permitted Acquisition.

5g(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (a “*Acquisition Costs22*”), any Permitted Acquisition.

5h Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a **Permitted Acquisition12**.

5i(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a "**Permitted Acquisition13**".

5i(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a “**Permitted Acquisition14**”.

5j Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a ***Permitted Acquisition15***.

5k(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a "***Permitted Acquisition16***".

5k(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a “***Permitted Acquisition17***”.

5l(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a "Permitted Acquisition18".

5l(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a “Permitted Acquisition19”.

5m(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a "*Permitted Acquisition20*".

5m(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a “*Permitted Acquisition21*”.

5n Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, a *Permitted Acquisition22*.

6a all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (an **Acquisition Costs23**) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

6b all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (an ***Acquisition Costs24***) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

6c(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (an "***Acquisition Costs25***") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

6c(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (an “***Acquisition Costs26***”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

6d(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (an "Acquisition Costs27") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

6d(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (an “Acquisition Costs28”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

6e all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (an *Acquisition Costs29*) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

6f(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (an "**Acquisition Costs30**") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

6f(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (an “**Acquisition Costs31**”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

6g(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (an "*Acquisition Costs32*"), any Permitted Acquisition.

6g(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (an “*Acquisition Costs33*”), any Permitted Acquisition.

6h Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an **Permitted Acquisition23**.

6i(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an "**Permitted Acquisition24**".

6i(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an “**Permitted Acquisition25**”.

6j Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an ***Permitted Acquisition26***.

5k(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an "***Permitted Acquisition27***".

5k(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an “***Permitted Acquisition28***”.

6l(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an "Permitted Acquisition29".

6l(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an “Permitted Acquisition30”.

6m(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an "*Permitted Acquisition31*".

6m(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an “*Permitted Acquisition32*”.

6n Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, an *Permitted Acquisition33*.

7a all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or (as **Acquisition****Costs34**) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

7b all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (as ***Acquisition Costs35***) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

7c(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (as"***Acquisition******Costs36***") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

7c(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (as“***Acquisition******Costs37***”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

7d(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (as "Acquisition Costs38") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

7d(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (as “Acquisition Costs39”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

7e all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (as *Acquisition Costs40*) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

7f(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (as "**Acquisition Costs41**") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

7f(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (as “**Acquisition Costs42**”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

7g(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (as "*Acquisition Costs43*"), any Permitted Acquisition.

7g(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (as “*Acquisition Costs44*”), any Permitted Acquisition.

7h Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as **Permitted Acquisition34**.

7i(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as "**Permitted Acquisition35**".

7i(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as “**Permitted Acquisition36**”.

7j Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as ***Permitted Acquisition37***.

7k(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as "***Permitted Acquisition38***".

7k(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as “***Permitted Acquisition39***”.

7l(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as "Permitted Acquisition40".

7l(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as “Permitted Acquisition41”.

7m(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as "*Permitted Acquisition42*".

7m(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as “*Permitted Acquisition43*”.

7n Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, as *Permitted Acquisition44*.

8a all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition (some text the **Acquisition Costs45**) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

8b all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (the ***Acquisition Costs46***) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

8c(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text the "***Acquisition Costs47***") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

8c(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text the “***Acquisition Costs48***”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

8d(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text the "Acquisition Costs49") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

8d(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text the “Acquisition Costs50”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

8e all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text the *Acquisition Costs51*) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

8f(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text the "**Acquisition Costs52**") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

8f(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text the “**Acquisition Costs53**”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

8g(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text the "*Acquisition Costs54*"), any Permitted Acquisition.

8g(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text the “*Acquisition Costs55*”), any Permitted Acquisition.

9a all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition (some text a **Acquisition Costs56**) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

9b all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition (some text a ***Acquisition Costs57***) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

9c(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text a "***Acquisition Costs58***") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

9c(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text a “***Acquisition Costs59***”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

9d(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text a "Acquisition Costs60") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

9d(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text a “Acquisition Costs61”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

9e all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text a *Acquisition Costs62*) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

9f(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text a "**Acquisition Costs63**") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

9f(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text a “**Acquisition Costs64**”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

9g(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text a "*Acquisition Costs65*"), any Permitted Acquisition.

9g(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text a “*Acquisition Costs66*”), any Permitted Acquisition.

10a all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition (some text an **Acquisition Costs67**) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

10b all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (an ***Acquisition Costs68***) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

10c(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text an "***Acquisition Costs69***") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

10c(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text an “***Acquisition Costs70***”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

10d(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text an "Acquisition Costs71") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

10d(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text an “Acquisition Costs72”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

10e all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text an *Acquisition Costs73*) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

10f(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text an "**Acquisition Costs74**") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

10f(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text an “**Acquisition Costs75**”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

10g(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text an "*Acquisition Costs76*"), any Permitted Acquisition.

10g(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text an “*Acquisition Costs77*”), any Permitted Acquisition.

11a all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition (some text as **Acquisition Costs78**) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

11b all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition (some text as ***Acquisition Costs79***) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

11c(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text as "***Acquisition Costs80***") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

11c(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text as “***Acquisition Costs81***”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

11d all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text as "Acquisition Costs82") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

11d(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text as “Acquisition Costs83”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

11e all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text as *Acquisition Costs84*) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

11f(i) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text as "**Acquisition Costs85**") the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

11f(ii) all fees, costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, (some text as “**Acquisition Costs86**”) the Transaction Documents or, to the extent funded out of any New Shareholder Injection.

11g(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text as "*Acquisition Costs87*"), any Permitted Acquisition.

11g(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text as “*Acquisition Costs88*”), any Permitted Acquisition.

12a Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group (**Acquisition Costs89**). in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, any Permitted Acquisition.

12b(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition ("**Acquisition Costs90**"), any Permitted Acquisition.

12b(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (“**Acquisition Costs91**”), any Permitted Acquisition.

12c(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition for Unicredit AG, "**Unicredit1**".

12c(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition for Unicredit AG, “**Unicredit2**”.

12d Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group (***Acquisition Costs92***). in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, any Permitted Acquisition.

12e(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition for Unicredit AG, "***Unicredit3***".

12e(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition for Unicredit AG, “***Unicredit4***”.

12f(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition ("***Acquisition Costs93***"), any Permitted Acquisition.

12f(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (“***Acquisition Costs94***”), any Permitted Acquisition.

12g(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition ("Acquisition Costs95"), any Permitted Acquisition.

12g(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (“Acquisition Costs96”), any Permitted Acquisition.

12h(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition for Unicredit AG, "Unicredit5".

12h(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition for Unicredit AG, “Unicredit6”.

12i(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition ("*Acquisition Costs97*"), any Permitted Acquisition.

12i(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (“*Acquisition Costs98*”), any Permitted Acquisition.

12j(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition for Unicredit AG, "*Unicredit7*".

12j(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition for Unicredit AG, “*Unicredit8*”.

13a Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group (some text **Acquisition Costs99**). in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, any Permitted Acquisition.

13b(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text "**Acquisition Costs100**"), any Permitted Acquisition.

13b(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text “**Acquisition Costs101**”), any Permitted Acquisition.

13c Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group (some text ***Acquisition Costs102***). in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, any Permitted Acquisition.

13d(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text "***Acquisition Costs103***"), any Permitted Acquisition.

13d(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text “***Acquisition Costs104***”), any Permitted Acquisition.

13e(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text "Acquisition Costs105"), any Permitted Acquisition.

13e(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text “Acquisition Costs106”), any Permitted Acquisition.

13f(i) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text "*Acquisition Costs107*"), any Permitted Acquisition.

13f(ii) Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition (some text “*Acquisition Costs108*”), any Permitted Acquisition.

13g Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group **Acquisition Costs109** in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, any Permitted Acquisition.

13h Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group, ***Acquisition Costs110*** in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, any Permitted Acquisition.

13i Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group (**some text** **Acquisition Costs111)** in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, any Permitted Acquisition.

13j Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group (***some text*** ***Acquisition Cost112***) in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, any Permitted Acquisition.

13k Costs and expenses, stamp, registration and other Taxes incurred by the Parent or any other member of the Group (some text *Acquisition Cost113*) in connection with the Acquisition, the Haupt Acquisition or, the Transaction Documents or, to the extent funded out of any New Shareholder Injection, the Acquisition Facility or any Incremental Facility raised to finance such acquisition, any Permitted Acquisition.